

COVID-19 – CONSTRUCTION INDUSTRY LOCKDOWN NR.2

Week 16 – UPDATE (21.04.2021)

CONSTRUCTION SITES



- Awaiting formal announcement of 4th May restart for non-resi
- Some issues with overseas workers returning in time
- PUP number down 13% to 42,333



BREXIT & SUPPLY CHAIN



- Warnings of material price increases between 5 to 12%
- Lack of timber supply is a growing concern
- Further pressure expected in May when stockpiles run low and all sites reopened



VACCINE



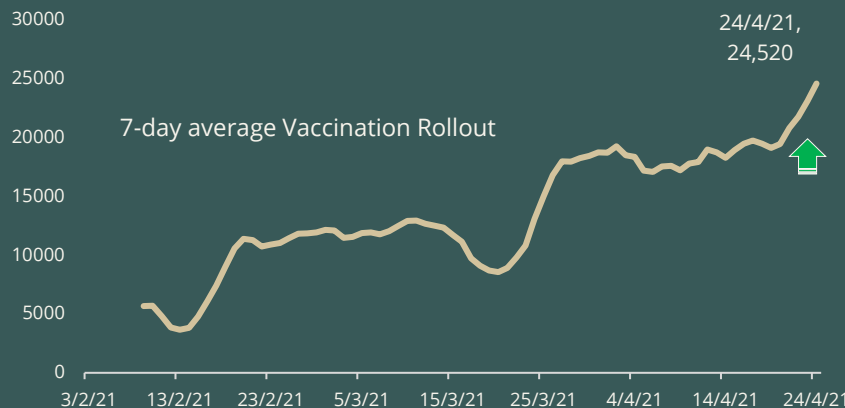
- Positive news on AZ and J&J vaccines
- 100% of over-18's should have 1st dose by June/July
- 33% of over-18's should be fully vaccinated
- 7-day average up 26% to 24,520



PIPELINE



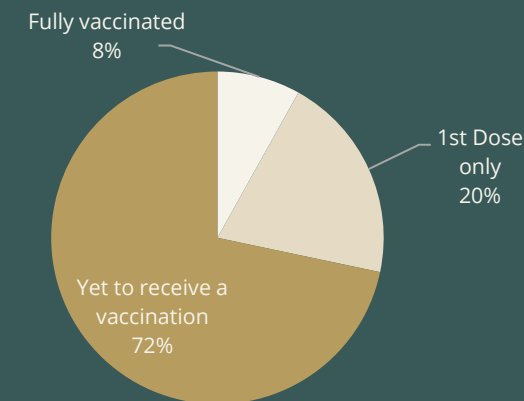
- Active sectors moving (Resi; data centres etc)
- Retail and Hospitality slower
- Early stage pipeline has reduced but likely to rebound post-vaccine



STATISTICS

- 14-day incidence: 121 (115)
- Positivity rate: 2.8% (2.7%)
- 5-day avg new cases: 437 (380)

(Previous numbers in italics)



1st Dose: 20.2% of pop. (17.3%)