

COVID-19 – CONSTRUCTION INDUSTRY LOCKDOWN NR.2

Week 9 – UPDATE (9.03.2021)

CONSTRUCTION SITES



- Tentative talks between CIF and government
- Industry hope to open on 5th April
- PUP down 4% to 58,864
- McKinsey report shows construction is low risk



BREXIT & SUPPLY CHAIN



- Trade volumes on ROI/GB routes remain behind 2020 figures
- 80% of freight movements into Ireland from GB are now green routed
- 150% increase in frequency of direct sailings to Europe



DESIGN TEAMS



- Phased reopening of schools from 1st March
- 55-60% of people to be fully vaccinated by June
- Business supports extended to June 21



PIPELINE



- Active sectors moving (Resi; data centres etc)
- Retail and Hospitality slower
- Early stage pipeline has reduced but likely to rebound post-vaccine



CONTRACTS

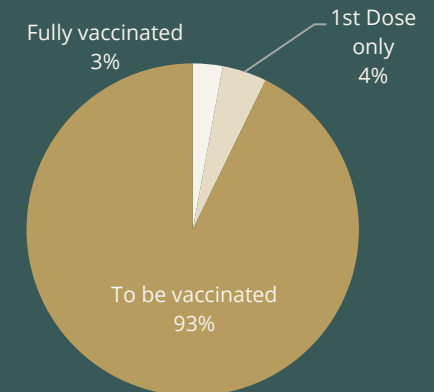


- Contract delay notices being issued
- Tender period extensions due to supply chain resource issues
- New round of negotiations commence



STATISTICS

- 14-day incidence: 167 (212)
- Positivity rate: 3.8% (4.4%)
- 5-day avg new cases: 467 (663)



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