

COVID-19 – CONSTRUCTION INDUSTRY LOCKDOWN NR.2

Week 11 – UPDATE (24.03.2021)

CONSTRUCTION SITES



- 5-day avg. case numbers up 11%
- PUP down 6% since 8 March (3,280 people)
- 5th April *likely* for residential restart
- 2-3 weeks later for non-residential



BREXIT & SUPPLY CHAIN



- Goods imports from Britain fell by 65% in January, down €906m
- Exports to Britain were 14% lower in January
- Goods imports from EU decreased by 13%, while exports to EU countries decreased by 23%



DESIGN TEAMS



- Vaccination programme much slower than expected (9,750 pers./day)
- At 40,000 pers./day it would take until Nov 21 to be fully vaccinated



PIPELINE



- Active sectors moving (Resi; data centres etc)
- Retail and Hospitality slower
- Early stage pipeline has reduced but likely to rebound post-vaccine



CONTRACTS



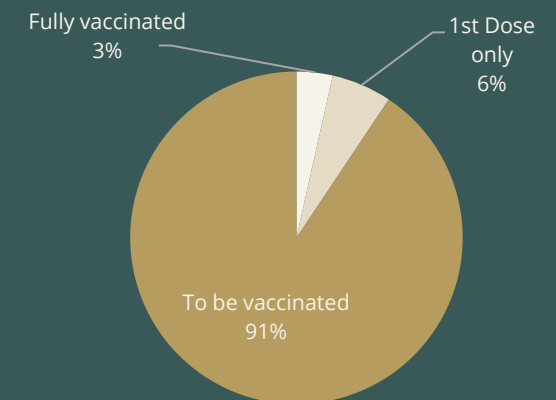
- Contract delay notices being issued
- Tender period extensions due to supply chain resource issues
- New round of negotiations commence



STATISTICS

- 14-day incidence: 157 (148)
- Positivity rate: 4.0% (3.8%)
- 5-day avg new cases: 538 (482)

(Previous numbers in italics)



1st Dose: 10% of pop. (9%)