

COVID-19 - CONSTRUCTION INDUSTRY LOCKDOWN NR.2

Week 10 - UPDATE (18.03.2021)

CONSTRUCTION SITES



- Court case taken challenging construction restrictions
 - EY-DKM report estimates €3bn loss of output and 5,000 housing units
- 2,500 workers moved abroad for work (IPCA)



DESIGN TEAMS



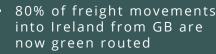
- Phased reopening of schools from 1st March
- 55-60% of people to be fully vaccinated by June
- Business supports extended to June 21



BREXIT & SUPPLY CHAIN



 Next Phase of UK Import Controls delayed by 6 months





 150% increase in frequency of direct sailings to Europe

PIPELINE



- Active sectors moving (Resi; data centres etc)
- Retail and Hospitality slower



1st Dose

Early stage pipeline has reduced but likely to rebound post-vaccine

CONTRACTS



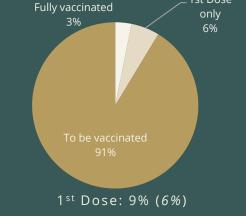
- Contract delay notices being issued
- Tender period extensions due to supply chain resource issues
- New round of negotiations commence



STATISTICS

- 14-day incidence: 148 (167)
- Positivity rate: 3.8% (3.8%)
- 5-day avg new cases: 482 (467)

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(Previous numbers in italics)