

COVID-19 – CONSTRUCTION INDUSTRY LOCKDOWN NR.2

Week 12 – UPDATE (30.03.2021)

CONSTRUCTION SITES



- Residential and Creches can reopen on 12th April
- 4th May likely for remainder of industry but dates to be confirmed towards end of April
- Additional 14-15,000 due back to work



BREXIT & SUPPLY CHAIN



- Shortages of materials from Builders Merchants
- Suez Canal blockage has disrupted global shipping
- Potential for increased shipping costs



DESIGN TEAMS



- Vaccination critical to full reopening
- 3m vaccines due in Q2
- 55% 1st dose by June
- 22% full vaccinated by June



PIPELINE



- Active sectors moving (Resi; data centres etc)
- Retail and Hospitality slower
- Early stage pipeline has reduced but likely to rebound post-vaccine



CONTRACTS



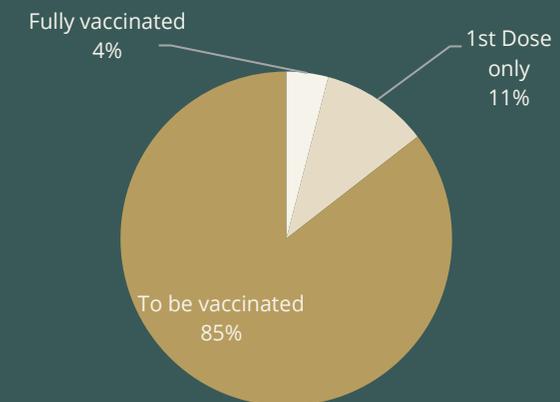
- Contract delay notices being issued
- Tender period extensions due to supply chain resource issues
- New round of negotiations commence



STATISTICS

- 14-day incidence: 164 (157)
- Positivity rate: 3.3% (4.0%)
- 5-day avg new cases: 544 (538)

(Previous numbers in italics)



1st Dose: 11.7% of pop. (10%)