

COVID-19 – CONSTRUCTION INDUSTRY LOCKDOWN NR.2

Week 5 – UPDATE (08.02.2021)

CONSTRUCTION SITES



- Sites to reopen when cases are less than 1,000 (*Taoiseach 31/1/21*)
- Case numbers avg. 1,046 for last 5 days
- Level 5 to continue to 5th March 2021
- PUP up 2% from last week



BREXIT & SUPPLY CHAIN



- Five-fold freight volume increase at Rosslare Port
- Price increase Notifications on Timber, Steel and Insulation
- Large increase in shipping costs from Asia to Europe



DESIGN TEAMS



- Another 5 weeks WFH..
- Clients make decisions on supporting DT's in Feb
- Home-schooling very challenging



PIPELINE



- Active sectors moving (Resi; data centres etc)
- Retail and Hospitality slower
- Early stage pipeline has reduced but likely to rebound post-vaccine



CONTRACTS

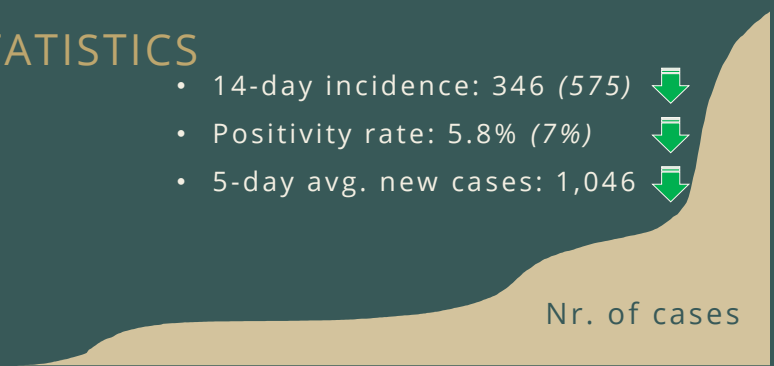


- Contract delay notices being issued
- Tender period extensions due to supply chain resource issues
- New round of negotiations commence



STATISTICS

- 14-day incidence: 346 (*575*)
- Positivity rate: 5.8% (*7%*)
- 5-day avg. new cases: 1,046



Previous week's numbers in *italics*