

COVID-19 - CONSTRUCTION INDUSTRY LOCKDOWN NR.2

Week 2 – UPDATE (18.01.2021)

CONSTRUCTION SITES



- Sites shut from 8th-31st Jan
- Except schools, GDA, social hsg (28 Feb*), private hsg (31 Jan[†]), manufacturing incl pharma, IT, data centres
- Essential works underway

DESIGN TEAMS



- 'Hybrid Working Model' born
- 'More of the same' for the next few months
- More disruption due to higher number of people

CONTRACTS



- Contract delay notices being issued
- Tender period extensions due to supply chain resource issues



BREXIT & SUPPLY CHAIN



- Ongoing delays at Ports
- Expansion of direct ferries to Europe
- NI Steel Tariffs up to 25%



PIPELINE



- · Active sectors moving (Resi; data centres etc)
- Retail and Hospitality slower
- Early stage pipeline has reduced but likely to rebound post-vaccine



^{*} project must be scheduled to be complete by this date

[†] project must be capable of being occupied by this date